



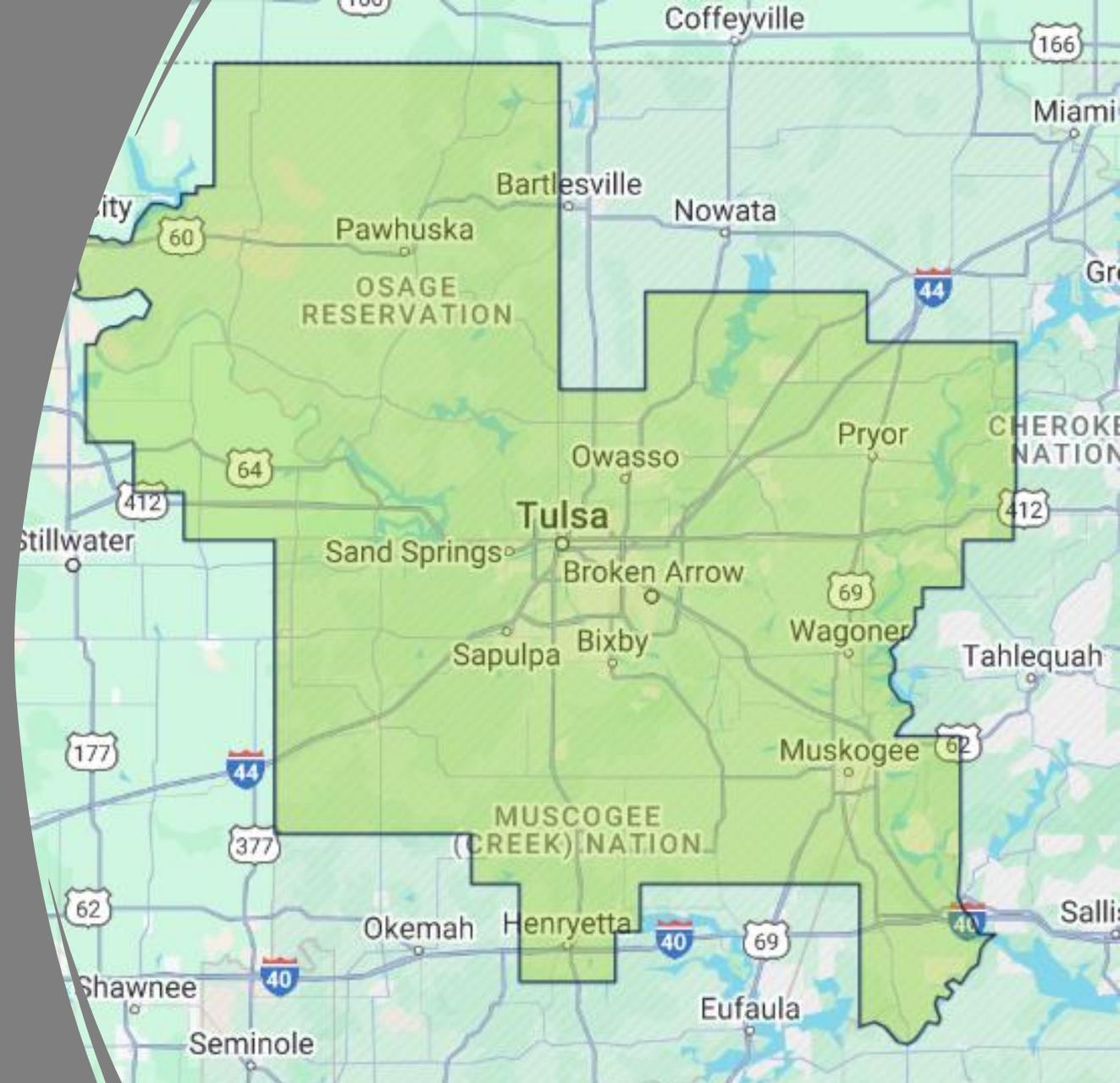
TULSA'S FUTURE

REGIONAL ECONOMIC DEVELOPMENT

TULSA'S FUTURE

Regional economic development partnership

- Nine counties
- Tribal partners
- Governmental support
- Philanthropic support
- Education partners
- Regional assets



THE NEXT BOOMTOWN

- Oklahoma one of the fastest growing states in the U.S. in net migration growth
- Region population: 1.15 million
- Talent from big states are flocking to OK including TX, CA, MO and CO
- Tulsa #7 fastest growing city where new college grads are moving (LinkedIn)



A PLACE FOR CREATORS, DREAMERS AND DOERS

- Oklahoma #1 in cost of doing business (CNBC, 2025)
- Cost of living 17% below the US average
- Oklahoma 9th in the nation in job creation (U.S. BLS)
- #2 Large-City Manufacturing Hub (Business Facilities)





A PLACE FOR PARTNERSHIPS

- Tulsa consistently ranked a top city for philanthropic giving
- Home to three large Tribal Nations that provide a unique, diverse talent and economic development partnership

ROOM TO GROW AND THRIVE



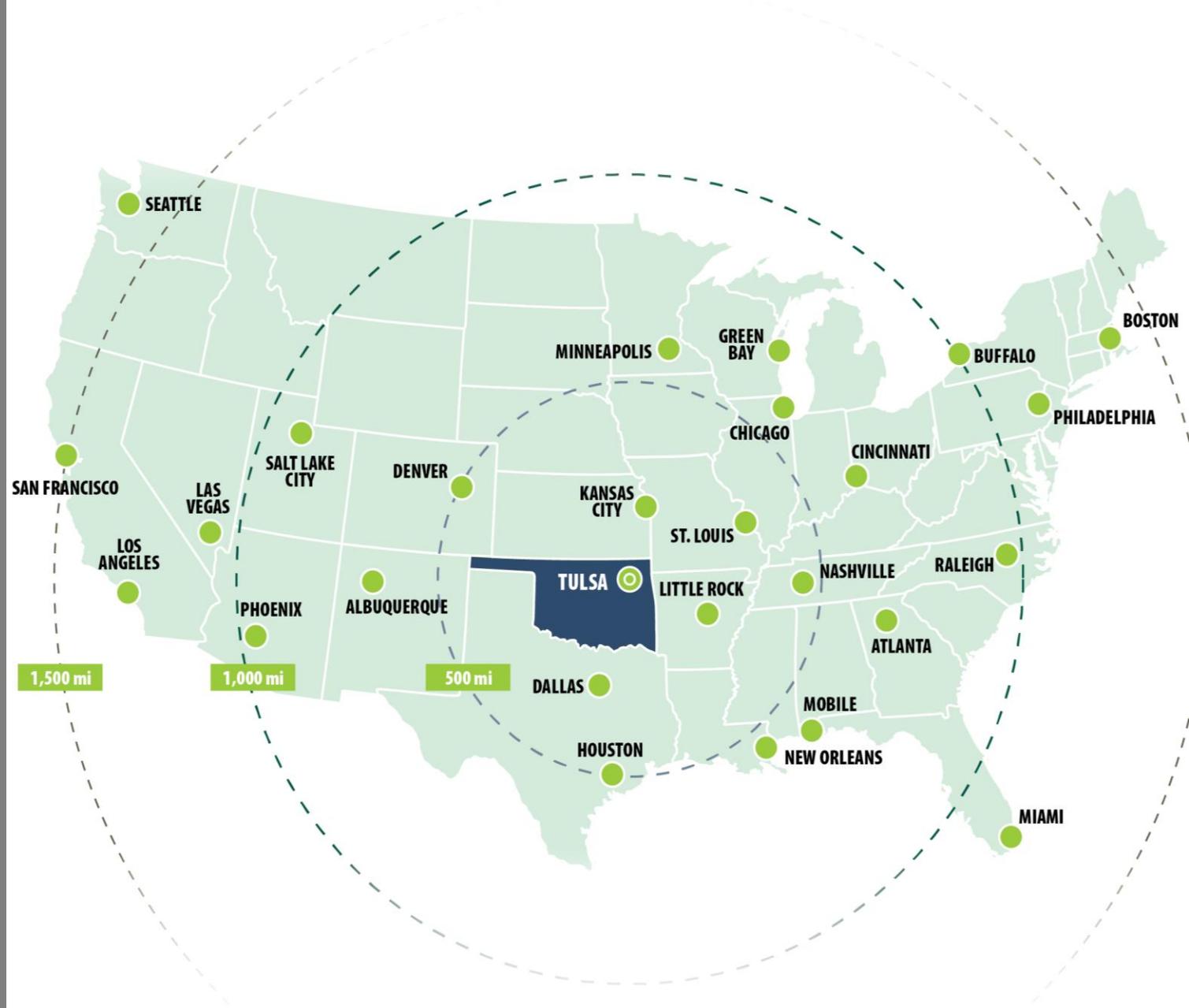
- Median home price for MSA: \$252,000
- Median apartment rent (2 bedroom) \$1,252

TULSA'S  FUTURE
REGIONAL ECONOMIC DEVELOPMENT

CONNECTIVITY

CENTRALLY LOCATED

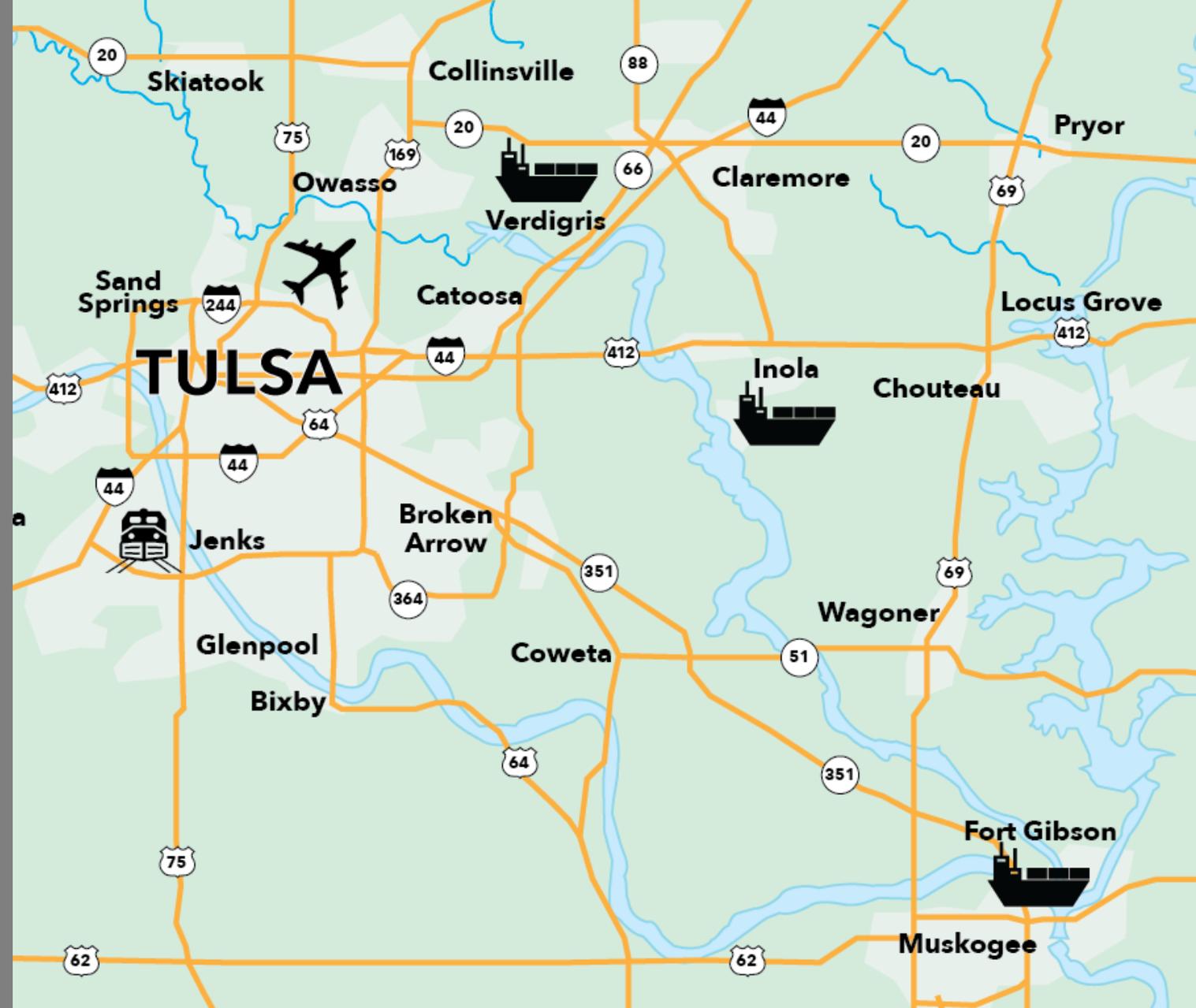
- Direct connectivity to the coasts with two-to-three-days trucking via interstate highways with one-to-two-day delivery times to most major US cities
- Centrally located in the US, with access to mainline rail systems (BNSF and Union Pacific) and multiple short-lines



INLAND PORTS

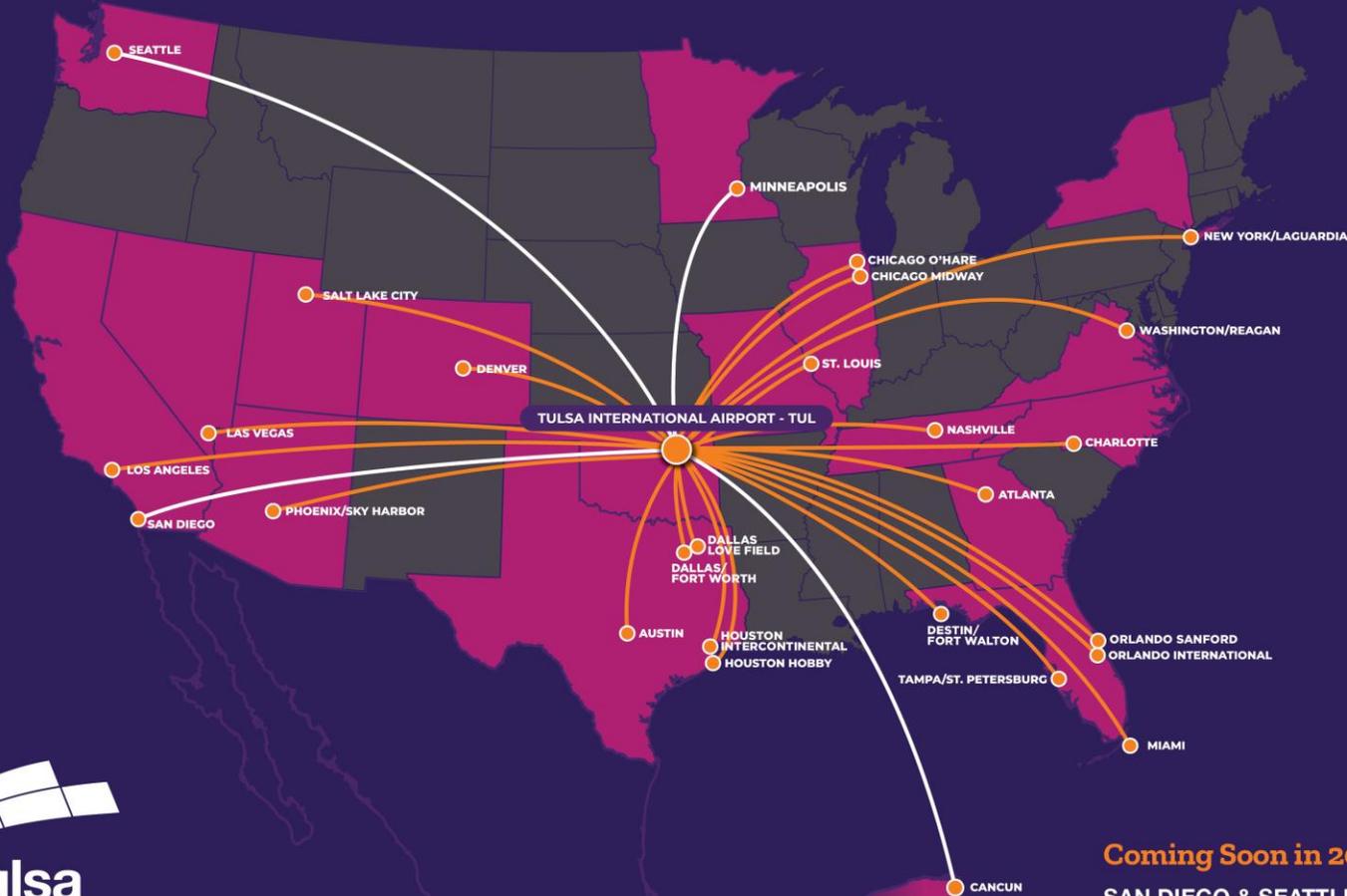
Home to the nation's three most inland, ice-free, deep-water ports providing international access through the Gulf of Mexico.

- Tulsa Port of Catoosa
- Tulsa Port of Inola
- Port Muskogee



NONSTOP DESTINATIONS

27 Destinations. 8 Airlines. 1 Easygoing Airport.




Tulsa
International Airport
Your Easygoing Gateway

Coming Soon in 2026!
SAN DIEGO & SEATTLE
MARCH 2026
CANCUN & MINNEAPOLIS
MAY 2026

OKLAHOMA + POWER

- Industrial rates are 20 to 30% below national average
- Ranked #2 in energy cost (Area Development)
- Oklahoma third in the nation for wind energy





ABOUT US

TULSA REGION KEY INDUSTRIES



- Advanced Manufacturing
- Aerospace & Defense
- Energy
- Transportation & Logistics
- Technology
- Headquarters
- Professional Services
- Data Centers

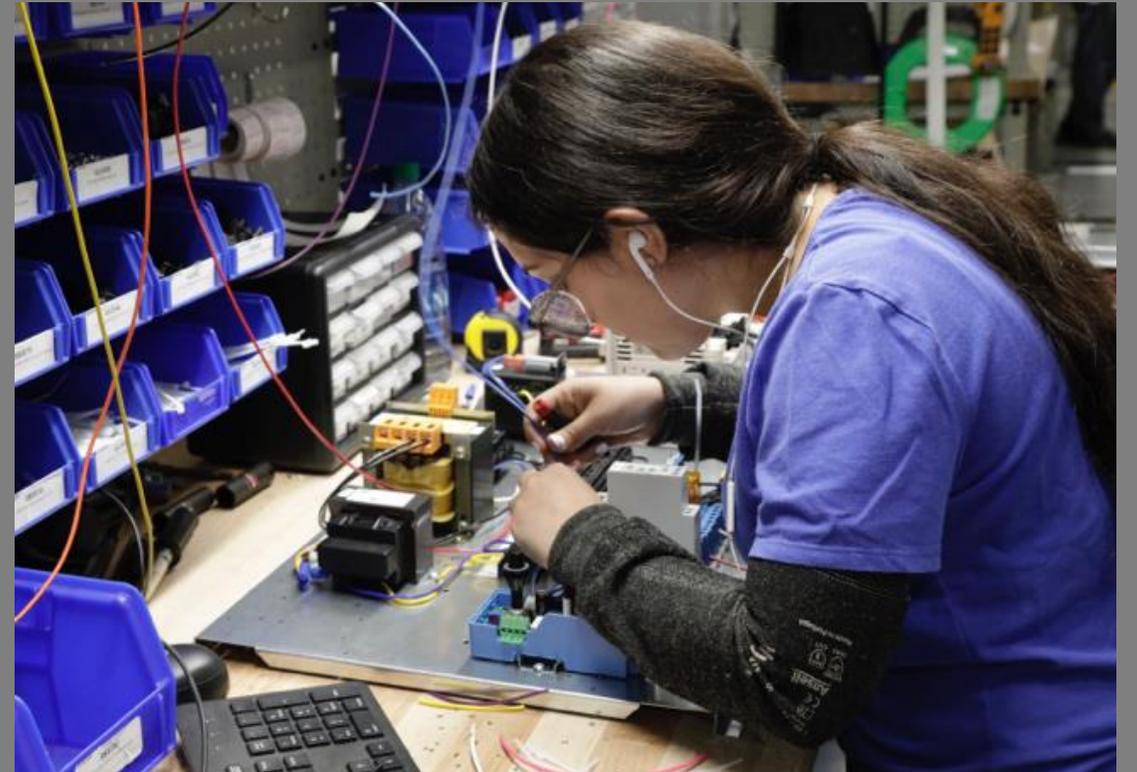


LARGEST PRIVATE SECTOR EMPLOYERS

Saint Francis Health System	10,500	Blue Cross Blue Shield Of Oklahoma	1,150
Hillcrest HealthCare System	6,500	Verizon Business	1,110
American Airlines MRO Division	4,800	Webco Industries Inc.	1,060
Ascension St. John	4,379	Bios Corporation	1,010
Amazon Fulfilment Center	3,000	Spirit Aerosystems	962
Quiktrip Corporation	2,891	ONE Gas	929
AAON, Inc.	2,716	Osage Casino	880
Bank Of Oklahoma	2,191	Bama Companies Inc.	876
Jack C. Montgomery VA Medical Center	1,800	Lumen Technologies	820
Whirlpool Corporation	1,600	Google Data Center	800
AT&T & DirecTV	1,560	Melton Truck Lines	800
Macy's Fulfilment Center	1,450	Magellan Midstream Partners LP	773
Public Service Company of Oklahoma	1,379	Baker Hughes	744
River Spirit Casino	1,341	FlightSafety International	739
IC Bus of Oklahoma LLC	1,268	NGL Energy Partners Lp	720
ONEOK, Inc.	1,231	Georgia-Pacific	717
Zeeco Inc.	1,200	Arvest Bank	716
NORDAM Group	1,169	AXH Air-Coolers	678
OSU Medical Center	1,150	Ameristar Perimeter Security	685
Integrated Service Company LLC	1,198	Hilti North America	600
The Williams Companies	1,197	Kimberly-Clark	590

WORKFORCE AND TALENT

- Oklahoma CareerTech embeds technical programs into high schools statewide
- Tulsa Tech provides free tuition to high school students living in a technology center district
- Tulsa Community College provides high school graduates two years of enrollment for free
- 11 universities within the region, and two largest state schools are within 2 hours of Tulsa





COLLEGES & UNIVERSITIES

FOUR-YEAR INSTITUTIONS

University of Arkansas - Fayetteville & Fort Smith	36,315
Oklahoma State University - Stillwater, Oklahoma City, OSU-IT & Tulsa	34,677
University of Oklahoma - Norman & Tulsa	31,655
University of Central Oklahoma – Oklahoma	12,250
Northeastern State University – Tahlequah	6,631
Oral Roberts University – Tulsa	5,051
Missouri Southern State University – Joplin	4,144
University of Tulsa - Tulsa	3,769
East Central University – Ada	3,376
Rogers State University – Claremore	3,155
Oklahoma Christian University - Edmond	2,537
Oklahoma City University - Oklahoma City	2,550
John Brown University - Siloam Springs	2,326
Langston University - Langston	1,903

COMMUNITY COLLEGES

Tulsa Community College — Locations throughout metro	14,391
North West Arkansas Community College— Bentonville	7,593
Rose State College — Midwest City	6,702
Northern Oklahoma College — Tonkawa	3,271
TOTAL WITHIN 100 MILES	*246107
TOTAL WITHIN 200 MILES	*441204

**Total includes enrollments for some 4-year and 2-year schools not listed separately. Source: U.S. National Center for Education Statistics.*



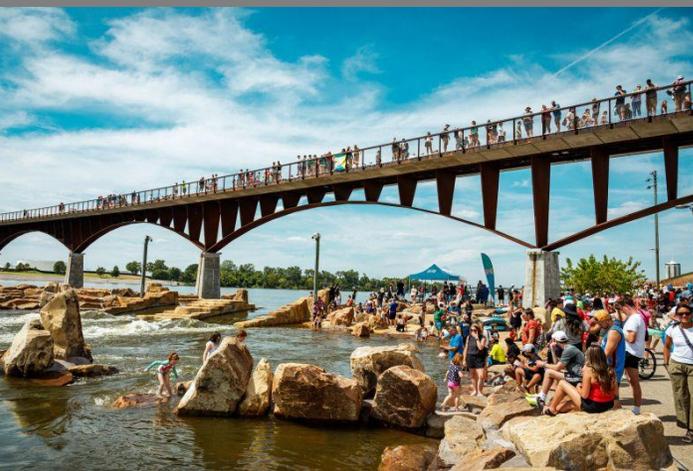
TRAINING PARTNERS & TECHNICAL SCHOOLS

Within Tulsa Region

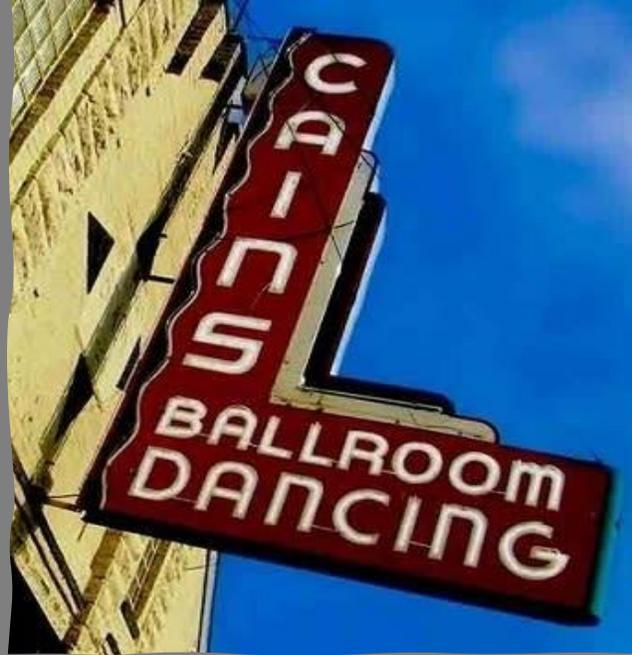
Name of Institution	Location
ATA College	Tulsa, OK
Bacone College	Tulsa, OK
Central Tech - Sapulpa	Sapulpa, OK
College of the Muscogee Nation	Okmulgee, OK
Community Care College	Tulsa, OK
Goodwill Industries of Tulsa, Inc.	Tulsa, OK
Green Country Technology Center	Okmulgee, OK
Holberton School	Tulsa, OK
Indian Capital Technology Center	Muskogee, OK
Northeast Tech-Claremore	Claremore, OK
Oklahoma State University Institute of Technology	Okmulgee, OK
Oklahoma Technical College	Tulsa, OK
Spartan College of Aeronautics and Technology	Tulsa, OK
Tri-County Tech	Bartlesville, OK
Tulsa Community WorkAdvance (Madison Strategies Group)	Tulsa, OK
Tulsa Tech	Tulsa, OK
Tulsa Technology Center - CareerTech (CT)	Tulsa Area
Tulsa Welding School	Tulsa, OK
Wichita Technical Institute	Tulsa, OK

TULSA'S  FUTURE
REGIONAL ECONOMIC DEVELOPMENT

QUALITY OF LIFE



SPORTS AND OUTDOORS



CREATIVE SIGHTS AND SOUNDS



VIBRANT CULTURE



TULSA FUN AND GAMES